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NewsRelease

For Immediate Release:

Cadwalader Advises HSBC in \$120 Million Financing for Acquisition of The Helux

New York, September 26, 2018 —Cadwalader, Wickersham & Taft LLP, a leading counselor to global financial institutions and corporations, advised HSBC Bank USA, N.A. as administrative agent and lender in a \$120 million syndicated mortgage loan to finance the acquisition by The Dermot Company of The Helux, an apartment tower located at 520 West 43rd Street in New York City's Hell's Kitchen neighborhood.

The Cadwalader team was led by Finance partner Steven Herman and included special counsel Loren Taub and associates Audrey Nelson, Jamie Rothman and Susan Vuernick.

About Cadwalader, Wickersham & Taft LLP

Cadwalader, Wickersham & Taft LLP, established in 1792, serves a diverse client base, including many of the world's leading financial institutions and corporations in more than 50 countries. With offices in New York, London, Charlotte, Washington and Brussels, Cadwalader offers legal expertise in antitrust, banking, corporate finance, corporate governance, energy, environmental, executive compensation, financial restructuring, health care, intellectual property, litigation, mergers and acquisitions, private equity, private wealth, real estate, regulation, securitization, structured finance, tax and white collar defense. For more information, visit www.cadwalader.com.