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# NewsRelease

For Immediate Release:

## Cadwalader Advises Howard Hughes Corporation on \$800 Million Notes Offering and Tender Offer

**New York, NY, March 16, 2017**—Cadwalader, Wickersham & Taft LLP, a leading counselor to global financial institutions and corporations, represented The Howard Hughes Corporation, a manager and developer of commercial, residential and mixed-use real estate, in its private offering under Rule 144A/Reg S of \$800 million aggregate principal amount of 5.375% senior notes due 2025, the proceeds of which will be used to refinance its existing 6.875% senior notes due 2021.

Cadwalader also represented The Howard Hughes Corporation on a cash tender offer and consent solicitation for any and all of the \$750 million aggregate outstanding principal amount of its 6.875% senior notes due 2021.

The Cadwalader team was led by corporate co-chair Richard Brand and partner Adam Summers and included corporate senior attorney Matthew Sadofsky and corporate associates Timothy Polmateer, Rory Moore and Peter Bariso; real estate partner William McInerney and associate Matthew McManus; and tax partner Edward Wei.

### **About Cadwalader, Wickersham & Taft LLP**

Cadwalader, Wickersham & Taft LLP, established in 1792, serves a diverse client base, including many of the world's leading financial institutions and corporations in more than 50 countries. With offices in New York, London, Charlotte, Washington, Houston, Beijing, Hong Kong and Brussels, Cadwalader offers legal expertise in antitrust, banking, corporate finance, corporate governance, energy, environmental, executive compensation, financial restructuring, health care, intellectual property, litigation, mergers and acquisitions, private equity, private wealth, real estate, regulation, securitization, structured finance, tax and white collar defense. For more information, visit [www.cadwalader.com](http://www.cadwalader.com).

