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NewsRelease

For Immediate Release:

Cadwalader Advises on Transaction Shortlisted for *M&A Advisor Magnus Award for Deal of the Year*

New York, NY, November 16, 2011 A matter for which Cadwalader, Wickersham & Taft LLP, one of the world's most prominent legal advisors to financial institutions and corporations, served as counsel has been nominated for *M&A Advisor's Magnus Award for Deal of the Year*. The winner will be announced at the Annual Awards Gala to be held on December 13, 2011, at the New York Athletic Club in New York City.

In the high profile deal, Cadwalader represented Pfizer Inc. in its acquisition of King Pharmaceuticals, a diversified specialty pharmaceutical discovery and clinical development company. The transaction, valued at \$3.6 billion, was structured as a two-step merger, expanding Pfizer's business profile through the addition of King's three key businesses: (i) a prescription pharmaceutical business focused on delivering new formulations of pain treatments; (ii) the Meridian auto-injector business for emergency drug delivery, which develops and manufactures the EpiPen and is a long-term, critical supplier to the U.S. Department of Defense; and (iii) an animal health business that offers a variety of feed additive products.

The finalist companies chosen by M&A Advisor represent the industry's leading firms and feature the year's leading transactions. The winners are selected by a panel of industry judges, who review the nominations and then select the winners by individual vote. The judges are respected professionals from such fields as investment banking, private equity, management, academia, accounting, and corporate law. The criteria for selection includes perseverance, creativity and ingenuity, and the added value brought to a deal, including community benefits.

About Cadwalader, Wickersham & Taft LLP

Cadwalader, Wickersham & Taft LLP, established in 1792, is one of the world's most prominent law firms, with offices in New York, London, Charlotte, Washington, Houston, Beijing, Hong Kong and Brussels. Cadwalader serves a diverse client base, including many of the world's top financial institutions and corporations, undertaking business in more than 50 countries. The firm offers legal expertise in antitrust, banking, business fraud, corporate finance, corporate governance, energy, environmental, financial restructuring, health care, intellectual property, litigation, mergers and acquisitions, private equity, private wealth, real estate, regulation, securitization, structured finance, and tax. More information about Cadwalader can be found at www.cadwalader.com.

The M&A Advisor

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