

NewsRelease

For Immediate Release:

Cadwalader Advises Population Health Investment Co. on \$150 Million IPO

New York, NY, November 18, 2020, Cadwalader is advising Population Health Investment Co., Inc. (Nasdaq: [PHICU](#)) on its \$150 million initial public offering of 15,000,000 units at a price of \$10.00 per unit. The offering was priced on November 17 and is expected to close November 20.

Population Health Investment Co., Inc. is a special purpose acquisition company (SPAC) formed for the purpose of effecting a merger, share exchange, asset acquisition, share purchase, reorganization or similar business combination with one or more businesses. While Population Health may pursue an initial business combination in any industry, sector, or geographic region, it intends to focus on companies or divisions of companies in the healthcare industry, and in particular the therapeutics sector, in the United States and other developed countries. The company was founded by Dr. Clive Meanwell and Ian Read.

The Cadwalader team includes Corporate partner Greg Patti and associates Frank Bozzi and Erica Hogan and Tax partner Jason Schwartz and associate Matthew Seitz.

About Cadwalader, Wickersham & Taft LLP

Cadwalader, established in 1792, serves a diverse client base, including many of the world's leading financial institutions, funds and corporations. With offices in New York, London, Charlotte and Washington, Cadwalader offers legal representation in antitrust, banking, capital markets, corporate finance, corporate governance, executive compensation, financial restructuring, intellectual property, litigation, mergers and acquisitions, private equity, private wealth, real estate, regulation, securitization, structured finance, tax and white collar defense. For more information, visit www.cadwalader.com.