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# NewsRelease

For Immediate Release:

## Cadwalader Advises The Howard Hughes Corporation on \$200 Million Add-On Notes Offering

**New York, NY, June 16, 2017**— Cadwalader, Wickersham & Taft LLP, a leading counselor to global financial institutions and corporations, represented The Howard Hughes Corporation, a manager and developer of commercial, residential and mixed-use real estate, in its private offering under Rule 144A/Reg S of \$200 million aggregate principal amount of 5.375% senior notes due 2025. The \$200 million aggregate principal amount senior notes have the same terms, other than issue date and issue price, as the terms of the \$800 million aggregate principal amount of 5.375% senior notes due 2025 issued by The Howard Hughes Corporation in March 2017. Cadwalader also represented The Howard Hughes Corporation in the March 2017 transaction.

The Cadwalader team was led by corporate co-chair Richard Brand, corporate partner Gregory Patti and corporate senior attorney Matthew Sadofsky and included corporate associates Gaël Hagan, Christopher Porcelli and Rory Moore; executive compensation, benefits and ERISA partner David Teigman; and tax partner Edward Wei.

### About Cadwalader, Wickersham & Taft LLP

Cadwalader, Wickersham & Taft LLP, established in 1792, serves a diverse client base, including many of the world's leading financial institutions and corporations in more than 50 countries. With offices in the US and Europe, Cadwalader offers legal expertise in antitrust, banking, corporate finance, corporate governance, energy, environmental, executive compensation, financial restructuring, health care, intellectual property, litigation, mergers and acquisitions, private equity, private wealth, real estate, regulation, securitization, structured finance, tax and white collar defense. For more information, visit [www.cadwalader.com](http://www.cadwalader.com).