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NewsRelease

For Immediate Release:

Cadwalader Advises Thoma Bravo Advantage on \$1 Billion IPO

New York, NY, December 29, 2020, Cadwalader advised Thoma Bravo Advantage, a special purpose acquisition company (SPAC), on its \$1 billion initial public offering. The company's shares began trading on the New York Stock Exchange under the ticker symbol "TBA" on January 15, 2021.

Thoma Bravo is one of the U.S.'s leading private equity firms, with more than 270 transactions to date. The firm focuses on the software and technology-enabled services sectors and has more than \$70 billion in assets under management.

A Cadwalader team led by Corporate partners Stephen Fraidin and Greg Patti and including associates Niral Shah, Erica Hogan and Chelsea Donenfeld and Tax partner Jason Schwartz and associate Matthew Seitz is representing Thoma Bravo in this matter.

About Cadwalader, Wickersham & Taft LLP

Cadwalader, established in 1792, serves a diverse client base, including many of the world's leading financial institutions, funds and corporations. With offices in New York, London, Charlotte and Washington, Cadwalader offers legal representation in antitrust, banking, capital markets, corporate finance, corporate governance, executive compensation, financial restructuring, intellectual property, litigation, mergers and acquisitions, private equity, private wealth, real estate, regulation, securitization, structured finance, tax and white collar defense. For more information, visit www.cadwalader.com.