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## **News**Release

For Immediate Release:

## Cadwalader Submits Amicus Brief on Behalf of Structured Finance Association (SFA) in Connection with Hertz Bankruptcy

**New York, July 17, 2020** — Cadwalader submitted an <u>amicus brief</u> on behalf of the Structured Finance Association (SFA) position in connection with the Hertz Global Holdings Inc. bankruptcy. The rental car giant filed for Chapter 11 protection in May after its business was heavily impacted by the COVID-19 pandemic.

The amicus brief, which focused primarily on matters of policy and structure related to Hertz's securitization platform, was a collaborative effort involving the firm's Capital Markets, Financial Restructuring and Litigation groups. The team was led by Neil Weidner and Greg Petrick and included Jason Halper, Ingrid Bagby, Michele Maman, Charles Munn and Ruth Merisier. The related motion will be heard in July.

## About Cadwalader, Wickersham & Taft LLP

Cadwalader, established in 1792, serves a diverse client base, including many of the world's leading financial institutions, funds and corporations. With offices in New York, London, Charlotte and Washington, D.C., Cadwalader offers legal representation in antitrust, banking, corporate finance, corporate governance, executive compensation, financial restructuring, intellectual property, litigation, mergers and acquisitions, private equity, private wealth, real estate, regulation, securitization, structured finance, tax and white collar defense. For more information, visit <u>www.cadwalader.com</u>.