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NewsRelease

For Immediate Release:

Cadwalader Represents Wells Fargo in Connection With Inland Real Estate's Acquisition by DRA Advisors

New York, December 15, 2015—Cadwalader, Wickersham & Taft LLP, a leading law firm to global corporations and financial institutions, represented Wells Fargo, as lender and administrative agent, and Wells Fargo Securities, as sole lead arranger and bookrunner, in connection with Inland Real Estate Corporation's announced acquisition by real estate funds managed by DRA Advisors LLC. The transaction is valued at approximately \$2.3 billion, including the assumption of existing debt. Upon completion of the merger, which is expected to occur in the first half of 2016, Inland will become a privately-held real estate investment trust (REIT).

The Cadwalader team was led by partners James P. Carroll and Holly Marcille Chamberlain, and included associate Christopher J. Dickson.

About Cadwalader, Wickersham & Taft LLP

Cadwalader, Wickersham & Taft LLP, established in 1792, serves a diverse client base, including many of the world's leading financial institutions and corporations in more than 50 countries. With offices in New York, London, Charlotte, Washington, Houston, Beijing, Hong Kong and Brussels, Cadwalader offers legal expertise in antitrust, banking, corporate finance, corporate governance, energy, environmental, executive compensation, financial restructuring, health care, intellectual property, litigation, mergers and acquisitions, private equity, private wealth, real estate, regulation, securitization, structured finance, tax and white collar defense. For more information, visit www.cadwalader.com.