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# NewsRelease

For Immediate Release:

## Cadwalader Advises The Howard Hughes Corporation in Connection with Underwritten Public Secondary Offering

**New York, January 4, 2018** —Cadwalader, Wickersham & Taft LLP, a leading counselor to global financial institutions and corporations, is representing The Howard Hughes Corporation (NYSE: HHC), a manager and developer of commercial, residential and mixed-use real estate, in connection with an underwritten public secondary offering of 2,500,000 shares by Pershing Square Holdings, Ltd. and Pershing Square, L.P. for aggregate proceeds of approximately \$320 million. JPMorgan, BofA Merrill Lynch and Jefferies are acting as underwriters for the offering.

The Cadwalader team is led by Corporate Group co-chair Richard Brand, Corporate partner Braden McCurrach and Corporate senior attorney Matthew Sadofsky and includes Corporate associates Mattan Erder and Victoria Saunders as well as Tax partner Edward Wei.

### **Cadwalader, Wickersham & Taft LLP**

Cadwalader, Wickersham & Taft LLP, established in 1792, serves a diverse client base, including many of the world's leading financial institutions and corporations in more than 50 countries. With offices in the US and Europe, Cadwalader offers legal expertise in antitrust, banking, corporate finance, corporate governance, energy, environmental, executive compensation, financial restructuring, health care, intellectual property, litigation, mergers and acquisitions, private equity, private wealth, real estate, regulation, securitization, structured finance, tax and white collar defense. For more information, visit [www.cadwalader.com](http://www.cadwalader.com).