



The LIBOR Transition Challenge and More

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Recent Matters

Here is a rundown of some of Cadwalader's recent work on behalf of clients.

- Represented the lenders in the \$800 million financing of 650 Madison Avenue in New York.
- Represented the lenders in the \$1.975 billion acquisition financing of Blackstone's joint venture interest in the Great Wolf Resorts portfolio.
- Represented the lender in the \$185 million loan secured by The Essex Crossing, a mixed-used development in the Lower East Side neighborhood of New York.
- Represented the lenders in the \$300 million financing of 560 Mission Street in San Francisco, California.
- Represented the lender with respect to a \$304 million mortgage loan secured by an office building located in Bellevue, Washington.
- Represented the lenders in a \$373 million transaction comprised of a \$327.7 million mortgage loan and \$45.3 million mezzanine loan for Wells Fargo Center, a distinctive office tower in Denver, Colorado.
- Represented the lender in a \$112 million mortgage loan to finance the acquisition of KPMG Plaza at Hall Arts in Dallas, Texas.
- Represented the agent and initial lender in a \$135 million mortgage loan secured by the Westinghouse headquarters in Cranberry Township, Pennsylvania.
- Represented a pan-European fund managed by Invesco Real Estate, the global real estate investment manager, on its EUR31 million refinancing with Aareal Bank of two of its properties located in Milan, Italy.