



Summer's Coming

May 27, 2021 | Issue No. 24

Recent Transactions

Here is a rundown of some of Cadwalader's recent work on behalf of our clients.

Recent transactions include:

- Represented the lender in a \$1.2 billion mortgage loan secured by a major office complex in San Francisco's financial district.
- Represented an issuer in the lodging and hospitality sector in an \$86.25 million issuance of convertible notes.
- Restructuring and refinancing of a \$255M loan on midtown Manhattan property with ground floor retail.
- Represented the lender on the origination of a mortgage and mezzanine loan to finance the borrower's acquisition and future renovation of a flagged resort, which included a 274-key hotel room, a 77-slip marina, 18-hole golf course, tennis courts, restaurants and bar, meeting space and other amenities located in Florida.