FUND FINANCE FRIDAY

The State of Play on Overcall Limitations

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Cadwalader provided a chapter in the 2020 Pink Book on current market trends on overcall limitations. The article is intended to be a complete resource for practitioners on all things overcall limitations: formulations of the various types in partnership agreements, data-based market prevalence, mitigants employed by lenders to reduce risk, commercial compromises making headway in the market, and partnership agreement innovations. The chapter is available on GLG's website here.