

Meet Our 2023 Finance Forum Speakers

September 29, 2023



The countdown to the 2023 Cadwalader Finance Forum has begun!

We are thrilled to once again provide you with direct access to thought leaders and top executives serving as featured faculty for the finance industry's pre-eminent event on Thursday, October 19, at The Ritz-Carlton in Charlotte.

You will not want to miss this exceptional opportunity to enjoy time with a wide cross-section of representatives from private debt and equity funds, bank and non-bank fund finance lenders, credit risk transfer specialists, restructuring advisors, rating agencies, CRE lenders, CLO managers, B-piece buyers, and an array of bank business lines drawn from a diverse list of institutions.

John Albright

Managing Director
Wells Fargo Strategic Capital

Stefanos Arethas

Managing Director & Head of CRE Mortgage Origination ATLAS SP Partners

Kevin Augustyn

Senior Vice President
DBRS Morningstar

Bradford Boland

Senior Managing Director Huntington Bank

Matthew Brest

Managing Director
Blackstone

John Brown

Managing Director
The Carlyle Group

Leland F. Bunch, III

Managing Director, Real Estate Structured Finance BofA Securities, Inc.

Scott Bynum

Managing Director and Senior Analyst
Mudrick Capital Management

Brent Chase

Managing Director
Churchill Asset Management

Gary Curwin

Executive Director
Morgan Stanley

Rachel Davis

Senior Vice President - Partner Management & Originations Petros PACE Finance

Jeremy Deutsch

Principal and Investment Professional Neuberger Berman Private Equity

Missy Dolski

Global Head of Capital Markets Värde Partners

Zoltan Donovan

Managing Director - Head of Restructuring & Special Situations First Eagle Investment Management

Aleksandr Epshteyn

Director – Tactical Situations Group ATLAS SP Partners

Derek Flowers

Senior Executive Vice President, Chief Risk Officer Wells Fargo

Jack Gay

Global Head of Commercial Real Estate Debt Nuveen Real Estate

Alan George

Managing Director, Head of Structured Products Golub Capital

Sean Griffin

Managing Director J.P. Morgan Chase

Steve Johnson

Senior Director - Capital Solutions
Barings

Jeff Johnston

CoHead of Fund Finance EverBank

Terry Lanson

Managing Director Seer Capital

Matthew Laurino

Principal

Blue Owl

Derek Li

Managing Director
Goldman Sachs

Parker McKee

Director

Société Générale

Charles Owens

Senior Managing Director Huntington Bank

Seth Perlman

Executive Director
Morgan Stanley

Julia Powell

Director

ATLAS SP Partners

Kenneth Price

Senior Director, Private ABS Nuveen Equities & Fixed Income

Pete Rogers

Managing Director
Citizens

Salina Sabri

Managing Director
Barclays

Allan Schmitt

Managing Director
Wells Fargo Securities

Kunal Singh

Managing Director
J.P. Morgan

Lyndsay Stephenson

Managing Director - Credit and Underwriting Prime Finance

Paul Vanderslice

Head of CMBS

Bank of Montreal

Michael Vasseghi

Head of Insurance Solutions Morgan Stanley

Robert Verrone

Principal

Iron Hound

Scott Waynebern

President

Limekiln Real Estate

Brock Wolf

Managing Director and Head of ABS Banking Truist

Dadong Yan

Head of Alternative Investment Solutions MassMutual

For the latest full list of panels, speakers and other details, visit our event's website.