

## **Strafford – Structuring and Documenting Subscription Facilities**

October 15, 2021 | Issue No. 148

Strafford will host a CLE video webinar next Thursday, October 21 from 1-2:30 p.m. EDT on "Structuring and Documenting Subscription Facilities." The webinar, which will include interactive Q&A, will discuss the structuring of subscription credit facilities while focusing on partnership agreement provisions that provide financing flexibility. The webinar will also cover defining the borrowing base and exclusion events, loan covenants particular to subscription facilities, and lender remedies. To register for the event, <u>click here</u>.