FUND FINANCE FRIDAY

FFA Updates for the Week

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The FFA announced a handful of items and events this week.

Diversity Newsletter:

Diversity in Fund Finance launched its first newsletter, which hopes to be a valuable place to update the industry on the lessons and messages from recent events, and share knowledge and resources as well as future plans. To review, click here.

Upcoming FFA Events:

April 27th at 10 a.m. EDT

FFA Event: The LIBOR Endgame

Join the FFA for "The LIBOR Endgame" and learn everything you need to know about the transition away from LIBOR.

The presentation will focus on:

- 1. the recent FCA and IBA announcements,
- 2. the effect of those announcements on existing fallback provisions,
- 3. the latest documentation releases from ARRC,
- 4. the recently enacted New York State LIBOR discontinuance law,
- 5. the transition to SOFR, and
- 6. the effect on lenders and borrowers in the fund finance space.

A Q&A session will follow the presentation.

Register here.

April 28th at 11 a.m. EDT

FFA NextGen: No Crude Jokes: A Private Capital and Advisory View on Oil & Gas

The panel will focus on:

- 1. what's happened in the oil & gas industry over the last decade,
- 2. what implications key events such as the "Shale Revolution," the November 2014 OPEC meeting and COVID have had on capital availability in the industry, and
- 3. key themes in the oil & gas sector today.

Register <u>here</u>.